

Canadian Baptists of Ontario and Quebec



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Donation of Securities Form

Name of donor: _____ Daytime phone no: _____

Email Address: _____

Address: _____

Brokerage Firm: _____ Account No: _____

Broker's Name: _____ Broker's no: _____ Phone: _____
(optional) (optional)

Date of transfer: _____ Fax: _____

Name of security: _____ Where traded: _____

No. of shares: _____ CUSIP no: _____ Class of shares: _____

Contact: _____

The securities will be valued at the close of trading on the date they are received. An income tax receipt will be issued to the donor for this amount.

I instruct CBOQ to:

☐ Sell the shares at their discretion and use the funds for the following designated purpose (eg. Youth, operations):

☐ Sell the shares and distribute the net cash value to the following church/organization:

☐ I wish to be anonymous. Do not share my name or address with organization mentioned in the preceding line.

By this signature I hereby instruct my broker to effect transfer to Canadian Baptists of Ontario and Quebec:

BMO InvestorLine Account: 239-17528

CUID: NTDT

FINS: T009

DTC: 5043

Signature: _____ Name: _____ Date: _____

Please submit this form to your brokerage firm to transfer your donation of securities to Canadian Baptists of Ontario and Quebec.

After the transfer is completed, please email a copy of this form to Kristi Pollard (kristi@baptist.ca) and Adam Cree (acree@baptist.ca).