Unlock the Power of Giving: Transforming Futures Through Planned Giving

At the Canadian Baptists of Ontario and Quebec (CBOQ), we believe in the transformative power of generosity. Your legacy can continue to make a longterm meaningful impact through planned giving. Explore the various avenues through which you can support our mission and leave a lasting legacy.

## Leave a Lasting Legacy

#### Bequests within a Will

Your donation has the power to change lives. By including a bequest to CBOQ in your will, you can ensure that your generosity continues to support vital programs and initiatives. Whether you choose to specify a monetary amount or transfer assets of equal value, your gift will make a lasting impact on our mission. Your legacy of

compassion will live on, touching the lives of countless individuals in need.

# Sample Gift of Property for General Purposes

"Every item holds a story, and yours can become a part of our journey to expand God's kingdom. Whether it's real estate, shares, bonds, jewelry, works of art, or other cherished possessions, your gift to CBOQ will help us further our mission. Your generosity will transform your belongings into opportunities for those in need, ensuring that your legacy of compassion lives on through the tangible support you provide."

#### Sample Residual Gift

Leaving a residual gift to CBOQ ensures that your commitment to making a difference continues long into the future. By allocating a percentage of the rest, residue, and remainder of your estate to support our general charitable purposes, you're creating a legacy of compassion that will impact generations to come. Your thoughtful planning will help us continue our vital work, providing hope and assistance to those who need it most.

# Secure Your Loved Ones' Future, Support CBOQ's Mission

#### Planned Gifts of RRSP & RRIF

Plan your legacy with thoughtful gifts of RRSP & RRIF to secure your loved ones' financial future while advancing CBOQ's mission. Consider the following benefits:

- ◆ Safeguard your heirs from taxes on retirement plan assets by designating CBOQ as a beneficiary.
- Retain full control and use of your retirement savings investment during your lifetime, with the flexibility to modify the gift if circumstances change.
- ♦ Create a registered retirement fund gift at no additional cost.
- ♦ Maintain the privacy of your gift, distinct from your will.
- Receive a charitable tax receipt to mitigate taxes in the year of your passing.
- Ensure the seamless transfer of your retirement fund balance outside of probate, streamlining the inheritance process for your beneficiaries.



#### Planned Gifts of Life Insurance

Discover effortless ways to contribute to CBOQ's mission through planned gifts of life insurance:

- ◆ Transfer an existing policy and receive a charitable gift receipt for the premiums paid, maximizing your impact.
- ♦ Name CBOQ as owner or beneficiary on the new policy.
- Designate CBOQ as the beneficiary for your estate, ensuring a charitable tax receipt is issued, furthering your legacy of giving.

#### **Planned Gifts of Residual Interest**

Maximize your impact with a gift of residual interest:

- ◆ Donate personal property to CBOQ and continue using it for life.
- ♦ Receive a charitable tax receipt for the property's net present value.
- Keep your gift private and bypass probate.
- Ensure maximum charitable tax receipts if the majority of your estate is intended for charity.

#### Join Us in Building a Brighter Tomorrow

It's easy to leave a lasting legacy with CBOQ:

- ♦ Consult with your financial advisor or lawyer to determine the best plan for your philanthropic goals.
- Fill out the necessary beneficiary designation forms with the legal name of CBOQ.
- Rest assured that your generosity will continue to transform lives for generations to come.
- Your legacy matters. Start planning your gift today and join us in building a brighter tomorrow for communities across Ontario and Quebec. Contact us to learn more about planned giving options and how you can make a difference.
- Together, we can make the world a better place, one planned gift at a time.

### Thank you for your generosity and support.

For more information please contact our communications department. communications@baptist.ca



